**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 5 July 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRC422”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 7 July 2022**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** FRC422

**Nominal Issued** R72,450,000.00

**Issue Price** 100%

**Coupon** 9.517% (3 Month JIBAR as at 07 July 2022 of 5.067% plus 445bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 27 September 2028

**Books Close Date** 23 March, 23 June, 23 September, 23 December

**Interest Payment Date(s)** 27 March, 27 June, 27 September, 27 December

**Last Day to Register** By 17:00 on22 March, 22 June, 22 September, 22 December

**Issue Date** 7 July 2022

**Date Convention** Modified Following

**Interest Commencement Date** 7 July 2022

**First Interest Payment Date** 27 September 2022

**ISIN No.** ZAG000187956

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC422%20PricingSupplement0707.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRC422%20PricingSupplement0707.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000